TRANSPORTATION POOLED FUND PROGRAM
QUARTERLY PROGRESS REPORT

Lead Agency (FHWA or State DOT): FHWA

INSTRUCTIONS:
Project Managers and/or research project investigators should complete a quarterly progress report for each calendar quarter during which the projects are active. Please provide a project schedule status of the research activities tied to each task that is defined in the proposal; a percentage completion of each task; a concise discussion (2 or 3 sentences) of the current status, including accomplishments and problems encountered, if any. List all tasks, even if no work was done during this period.

Transportation Pooled Fund Program Project # *(i.e, SPR-2(XXX), SPR-3(XXX) or TPF-5(XXX)* TPF-5(369)	**Transportation Pooled Fund Program - Report Period:** ☐ Quarter 1 (January 1 – March 31) ☐ Quarter 2 (April 1 – June 30) ☑ Quarter 3 (July 1 – September 30) ☐ Quarter 4 (October 1 – December 31)	
Project Title: Collaborative Development of New Strategic Planning Models		
Name of Project Manager(s): Jeremy Raw	**Phone Number:** 202-366-0986	**E-Mail** jeremy.raw@dot.gov
Lead Agency Project ID: BPAC 060TPF5369	**Other Project ID (i.e., contract #):** N/A	**Project Start Date:** 6/16/2017
Original Project End Date: 6/19/2020	**Current Project End Date:** 11/30/2023	**Number of Extensions:** 1

Project schedule status:

☑ On schedule ☐ On revised schedule ☐ Ahead of schedule ☐ Behind schedule

Overall Project Statistics:

Total Project Budget	Total Cost to Date for Project	Percentage of Work Completed to Date
$755,000	$594,994	72%

Quarterly Project Statistics:

Total Project Expenses and Percentage This Quarter	Total Amount of Funds Expended This Quarter	Total Percentage of Time Used to Date
$0	$0	55%

Project Description:

The “Collaborative Development of New Strategic Planning Models” pooled fund will make strategic tools affordably available to members. The pooled fund will support efficient investment in new and upgraded tools, ensuring that public funds are not spent on projects with overlapping goals and products and ensuring that innovations can be efficiently built on the basis of existing working tools.

The pooled fund will allow participating agencies to have access to:

• Working models that can assess new challenges such as shared mobility or automated vehicles;
• Tools to set up and run these models very rapidly for a large number of policy and scenario combinations;
• Web-based interactive visualization tools to display results;
• Cost-effective technical support for the implementation, customization and application of these tools to each agency’s needs; and
• Credible, maintained, documented tools adhering to clear standards and development guidelines, with thorough quality control.
• A community of active users and developers, which will reduce the likelihood that models will become obsolete, fall under the control of a single developer, or be abandoned by their developer while there is still interest in using them.

Additional details on the pooled fund may be found in the Technical Advisory Committee Charter Document, posted separately on the pooled fund project page.

Progress this Quarter (includes meetings, work plan status, contract status, significant progress, etc.):

Delivered introduction to "next generation" VisionEval code, 8/31/2021
Worked with FHWA procurement to advance Phase 2 contract purchase request, which was released for bids on 9/30/2021 with proposals due 10/25/2021, anticipating award by 11/30/2021
Supporting Virginia DOT Pilot Project for VERSPM implementation in Northern Virginia
Supporting WSDOT for VE State
Supporting SANDAG and H-GAC for VERSPM implementation

Anticipated work next quarter:

Second Phase Contract procurement award (anticipated by 11/30/2021) and kickoff (first two weeks of 12/2021)
Resumption of contracted development activities (documentation, new capabilities)
Advance VisionEval framework development (additional "next generation" features implemented and presented for review).
Release of VisionEval next generation (by 12/30/2021)
Continue support for WSDOT, VDOT, SANDAG and H-GAC implementations

Significant Results:

Provided technical support to TAC members (VDOT, O(R)DOT, SANDAG, H-GAC and WSDOT)
Released purchase request for Phase 2 contract
Additional development of VisionEval "next generation"

Circumstance affecting project or budget. (Please describe any challenges encountered or anticipated that might affect the completion of the project within the time, scope and fiscal constraints set forth in the agreement, along with recommended solutions to those problems).

Purchase request for Phase 2 ran into procurement problem at FHWA (classified as an IT project, but unable to procure since key elements require planning expertise and limited IT activity). Procurement was reinitiated and released 9/30/2021 with proposal review award expected in 2021 Q4.

On the "up side", no project funds were expended this quarter, and new contributions were received from H-GAC and SANDAG.

Potential Implementation:

The lead agency will acquire (through Phase 2) documentation, procedure and software development through a task order under an existing IDIQ contract available through the Lead Agency (FHWA), expected to award in 2021 Q4. The first phase award run from 2018 Q3 to 2021 Q2. Learning from the first phase implementation, the second phase will procure work for specific task outcomes, each of which will be developed internally using an Agile process.